



Cornerstone Society Declaration of Future Intent

This statement is an expression of my/our intent to provide for the future of Three Pillars Senior Living Communities (aka Wisconsin Masonic Home, Inc.) through a planned or estate gift. Tax ID: 39-0813463

Name(s) _____
Address _____
City State Zip _____
Phone _____ Email _____

I/We have provided a gift to Three Pillars Senior Living Communities in the form of:

- An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- A life insurance policy, in which Three Pillars is named as beneficiary or owner and beneficiary.
- A trust agreement, with income reserved for the donor, spouse, or other income Beneficiary.
- Retirement assets, in which Three Pillars is named as a beneficiary.
- Other (please specify) _____

Purpose

It is my/our wish that the gift be used:

- At Three Pillars' discretion, to meet the social, physical and spiritual needs of older adults through high-quality housing and services.
- For the following existing fund(s): _____
- For the following project(s) or purpose(s): _____

Donor Recognition

Donors who provide a planned gift to benefit the Three Pillars Senior Living Communities will be enrolled in the Cornerstone Society.

- Please include my/our name(s) in the list of Cornerstone Society members and list as follows:

- I/We prefer to remain anonymous.

Donor Signature

Spouse's Signature

Printed Name

Printed Name

Date

Date

Thank you for your commitment to the mission of Three Pillars Senior Living Communities. With this gift, your generosity will make an impact for many years to come, and we are honored to include you as a member of the Cornerstone Society.

This information will remain confidential and does not create a binding obligation. As with any decision involving your estate plans, we urge you to seek the advice of professional counsel when considering a planned gift.

Please return this form to: Three Pillars Living Communities, Development Department | 375 State Road 67 | Dousman, WI 53118 | www.threepillars.org | Terri Isabell, 262.965.7294, tiasbell@threepillars.org.